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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

STIPULATION

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

G.S. SCHWARTZ & CO., INC. and GERALD S.
SCHWARTZ,

Defendants.

Adv. Pro. No. 10-04526 (BRL)

WHEREAS, Blank Rome LLP has represented Defendants in these proceedings previously; and

WHEREAS, Defendants in these proceedings now wish to have Wachtel Missry LLP represent them;

IT IS HEREBY STIPULATED AND CONSENTED THAT pursuant to Local Bankruptcy Rule 2090-1(e), and for good cause as demonstrated herein, the law firm of Blank Rome LLP withdraws as counsel for Defendants and the law firm of Wachtel Missry LLP be and hereby is substituted as attorneys of record for Defendants G.S. Schwartz & Co., Inc. and Gerald S. Schwartz in the above section.

BLANK ROME LLP

By: /s/Philippe M. Salomon
Philippe M. Salomon
Anthony A. Mingione
405 Lexington Avenue
New York, New York 10174
(212) 885-5000
Withdrawing Counsel for Defendants
Dated: October __, 2014

WACHTEL MISSRY LLP

By: /s/ Howard Kleinhendler
Howard Kleinhendler
Sara Spiegelman
885 Second Avenue
New York, New York 10017
(212) 909-9500
Substituting Counsel for Defendants
Dated: October __, 2014

SO ORDERED

January 7th, 2015

/s/ STUART M. BERNSTEIN
U.S Bankruptcy Court
Honorable Stuart M. Bernstein